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Consolidated Financial Results for the Fiscal Year Ended March 31, 2026 [Japanese GAAP]

May 15, 2026

Company name: OVAL Corporation

Stock exchange listing: Tokyo Stock Exchange

Code number: 7727

URL: <https://www.oval.co.jp>

Representative: Jun Tanimoto, President and Representative Director

Contact: Yoshio Asanuma, Director and Managing Executive Officer, in charge of the Administration Department

Phone: +81-3-3360-5061

Scheduled date of general shareholders' meeting: June 26, 2026

Scheduled date of commencing dividend payments: June 29, 2026

Scheduled date of filing securities report: June 19, 2026

Availability of supplementary explanatory materials on annual financial results: Available

Schedule of annual financial results briefing session: Scheduled (for analysts)

(Amounts of less than one million yen are rounded down.)

1. Consolidated Financial Results for the Fiscal Year Ended March 31, 2026 (April 1, 2025 - March 31, 2026)

(1) Consolidated Operating Results (% indicates changes from the previous corresponding period.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Fiscal year ended								
March 31, 2026	15,589	3.6	1,703	19.7	1,771	22.7	1,400	36.0
March 31, 2025	15,048	4.9	1,422	(3.6)	1,444	(8.2)	1,029	(6.6)

(Note) Comprehensive income: Fiscal year ended March 31, 2026: ¥1,642 million [28.1%]

Fiscal year ended March 31, 2025: ¥1,282 million [(6.3)%]

	Earnings per share	Diluted earnings per share	Return on equity	Ratio of ordinary profit to total assets	Ratio of operating profit to net sales
Fiscal year ended	Yen	Yen	%	%	%
March 31, 2026	64.94	—	8.9	7.2	10.9
March 31, 2025	45.96	—	6.7	6.0	9.5

(Reference) Share of profit (loss) of entities accounted for using equity method:

Fiscal year ended March 31, 2026: ¥12 million

Fiscal year ended March 31, 2025: ¥18 million

(2) Consolidated Financial Position

	Total assets	Net assets	Equity ratio	Net assets per share
	Million yen	Million yen	%	Yen
As of March 31, 2026	24,711	16,215	63.7	773.24
As of March 31, 2025	24,493	16,320	64.8	708.16

(Reference) Equity: As of March 31, 2026: ¥15,743 million

As of March 31, 2025: ¥15,865 million

(3) Consolidated Cash Flows

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and cash equivalents at end of period
Fiscal year ended	Million yen	Million yen	Million yen	Million yen
March 31, 2026	1,993	(1,347)	(1,089)	3,423
March 31, 2025	1,987	(844)	(606)	3,846

2. Dividends

	Annual dividends					Total dividends (annual)	Payout ratio (consolidated)	Ratio of dividends to net assets (consolidated)
	1st quarter-end	2nd quarter-end	3rd quarter-end	Year-end	Total			
	Yen	Yen	Yen	Yen	Yen	Million yen	%	%
Fiscal year ended March 31, 2025	–	7.00	–	9.00	16.00	358	34.8	2.3
Fiscal year ended March 31, 2026	–	10.00	–	10.00	20.00	420	30.8	2.7
Fiscal year ending March 31, 2027 (Forecast)	–	14.00	–	14.00	28.00		–	

3. Consolidated Financial Results Forecast for the Fiscal Year Ending March 31, 2027 (April 1, 2026 - March 31, 2027)

(% indicates changes from the previous corresponding period.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Earnings per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
Full year	16,000	2.6	1,800	5.7	1,900	7.2	1,420	1.4	65.86

* Notes:

(1) Significant changes in the scope of consolidation during the period: None

(2) Changes in accounting policies, changes in accounting estimates and retrospective restatement

1) Changes in accounting policies due to the revision of accounting standards: None

2) Changes in accounting policies other than 1) above: None

3) Changes in accounting estimates: None

4) Retrospective restatement: None

(3) Total number of shares issued (common shares)

1) Total number of shares issued at the end of the year (including treasury shares):

March 31, 2026: 21,000,000 shares

March 31, 2025: 26,180,000 shares

2) Total number of treasury shares at the end of the year:

March 31, 2026: 639,521 shares

March 31, 2025: 3,776,106 shares

3) Average number of shares during the year:

Fiscal year ended March 31, 2026: 21,561,042 shares

Fiscal year ended March 31, 2025: 22,403,910 shares

(Reference) Summary of Non-consolidated Financial Results**1. Non-consolidated Financial Results for the Fiscal Year Ended March 31, 2026 (April 1, 2025 - March 31, 2026)****(1) Non-consolidated Operating Results** (% indicates changes from the previous corresponding period.)

Fiscal year ended	Net sales		Operating profit		Ordinary profit		Profit	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
March 31, 2026	13,046	3.1	1,304	4.8	1,611	23.8	1,382	42.2
March 31, 2025	12,648	4.9	1,244	17.6	1,301	0.6	971	1.7

Fiscal year ended	Earnings per share	Diluted earnings per share
	Yen	Yen
March 31, 2026	64.11	—
March 31, 2025	43.38	—

(2) Non-consolidated Financial Position

As of	Total assets	Net assets	Equity ratio	Net assets per share
	Million yen	Million yen	%	Yen
March 31, 2026	20,147	12,884	63.9	632.81
March 31, 2025	20,034	13,157	65.7	587.26

(Reference) Equity: As of March 31, 2026: ¥12,884 million

As of March 31, 2025: ¥13,157 million

* These consolidated financial results are outside the scope of audit by certified public accountants or an audit firm.

*** Explanation of the proper use of financial results forecast and other notes**

The financial results forecasts are based on information currently available to the Group as of the date of announcement of this document. Actual results may differ from these forecasts due to various factors in the future.

(How to obtain supplementary explanatory materials on annual financial results)

Supplementary explanatory materials on annual financial results will be posted on the Company's website after the annual financial results briefing session scheduled on Thursday, June 4.