



**Consolidated Financial Results  
for the Nine Months Ended December 31, 2025  
[Japanese GAAP]**



February 13, 2026

Company name: OVAL Corporation

Stock exchange listing: Tokyo Stock Exchange

Code number: 7727

URL: <https://www.oval.co.jp>

Representative: Jun Tanimoto, President and Representative Director

Contact: Yoshio Asanuma, Director and Managing Executive Officer, in charge of the Administration Department

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Scheduled date of commencing dividend payments: –

Preparation of supplementary material on financial results: None

Holding of financial results briefing: None

(Amounts of less than one million yen are rounded down.)

**1. Consolidated Financial Results for the Nine Months Ended December 31, 2025 (April 1, 2025 – December 31, 2025)**

(1) Consolidated Operating Results (% indicates changes from the previous corresponding period.)

|                                     | Net sales     | Operating profit | Ordinary profit | Profit attributable to owners of parent |
|-------------------------------------|---------------|------------------|-----------------|---|
|                                     | Million yen % | Million yen %    | Million yen %   | Million yen %                           |
| Nine months ended December 31, 2025 | 11,135 4.0    | 1,435 34.6       | 1,485 37.7      | 952 25.3                                |
| December 31, 2024                   | 10,702 1.4    | 1,066 (15.6)     | 1,079 (17.8)    | 760 (9.8)                               |

(Note) Comprehensive income: Nine months ended December 31, 2025: ¥942 million [13.5%]

Nine months ended December 31, 2024: ¥829 million [(25.4)%]

|                                     | Earnings per share | Diluted earnings per share |
|-------------------------------------|--------------------|----------------------------|
|                                     | Yen                | Yen                        |
| Nine months ended December 31, 2025 | 43.47              | –                          |
| December 31, 2024                   | 33.95              | –                          |

(2) Consolidated Financial Position

|                         | Total assets | Net assets  | Equity ratio |
|-------------------------|--------------|-------------|--------------|
|                         | Million yen  | Million yen | %            |
| As of December 31, 2025 | 24,235       | 15,848      | 63.6         |
| As of March 31, 2025    | 24,493       | 16,320      | 64.8         |

(Reference) Equity: As of December 31, 2025: ¥15,412 million

As of March 31, 2025: ¥15,865 million

## 2. Dividends

|  | Annual dividends |                 |                 |             |              |
|--|------------------|-----------------|-----------------|-------------|--------------|
|  | 1st quarter-end  | 2nd quarter-end | 3rd quarter-end | Year-end    | Total        |
| Fiscal year ended March 31, 2025             | Yen<br>—         | Yen<br>7.00     | Yen<br>—        | Yen<br>9.00 | Yen<br>16.00 |
| Fiscal year ending March 31, 2026            | —                | 10.00           | —               |             |              |
| Fiscal year ending March 31, 2026 (Forecast) |                  |                 |                 | 10.00       | 20.00        |

(Note) Revision to the forecast for dividends announced most recently: None

## 3. Consolidated Financial Results Forecast for the Fiscal Year Ending March 31, 2026 (April 1, 2025 - March 31, 2026)

(% indicates changes from the previous corresponding period.)

|           | Net sales             | Operating profit | Ordinary profit      | Profit attributable to owners of parent | Earnings per share   |          |                    |             |              |
|-----------|-----------------------|------------------|----------------------|---|----------------------|----------|--------------------|-------------|--------------|
| Full year | Million yen<br>15,500 | %<br>3.0         | Million yen<br>1,450 | %<br>1.9                                | Million yen<br>1,530 | %<br>5.9 | Million yen<br>920 | %<br>(10.7) | Yen<br>41.06 |

(Note) Revision to the financial results forecast announced most recently: None

**\* Notes:**

(1) Significant changes in the scope of consolidation during the period: None

(2) Accounting methods adopted particularly for the preparation of quarterly consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates and retrospective restatement

- 1) Changes in accounting policies due to the revision of accounting standards: None
- 2) Changes in accounting policies other than 1) above: None
- 3) Changes in accounting estimates: None
- 4) Retrospective restatement: None

(4) Total number of shares issued (common shares)

1) Total number of shares issued at the end of the period (including treasury shares):

|                    |                   |
|--------------------|-------------------|
| December 31, 2025: | 26,180,000 shares |
| March 31, 2025:    | 26,180,000 shares |

2) Total number of treasury shares at the end of the period:

|                    |                  |
|--------------------|------------------|
| December 31, 2025: | 5,349,021 shares |
| March 31, 2025:    | 3,776,106 shares |

3) Average number of shares during the period:

|                                      |                   |
|--------------------------------------|-------------------|
| Nine months ended December 31, 2025: | 21,921,923 shares |
| Nine months ended December 31, 2024: | 22,403,915 shares |

**\* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: Yes (voluntary)**

**\* Explanation of the proper use of financial results forecast and other notes**

(Cautionary note on forward-looking statements, etc.)

Forward-looking statements and other statements about the future in this document are based on information currently available to the Company and certain assumptions deemed reasonable. Actual performance and other results may differ significantly due to various factors.

In light of the financial results for the third quarter of the fiscal year under review, the Company is currently considering measures to be taken in the fourth quarter and thereafter. If the Company determines that the financial results forecast should be revised, the Company will promptly disclose the revised forecast.